

Solar Arrays for the Red Lake Nation Workforce Development Center

Timeline: Fundraising during the winter and spring of 2020
 Installation of solar and energy storage during summer of 2020
 Operation of solar and repayment of loans 2021 – 2025
 Red Lake Nation takes ownership in 2026

Benefits: Local Solar Energy Production and less mercury buildup in Red Lake

→ You can watch the Project Presentation here:

https://lssf.sppx.io/sites/default/files/admin/issues/MnVest%20Red%20Lake%20Ver%20Aug%2013_0.pdf

Make Sure You Read the entire Offering Document, which explains the terms and risks associated with investing in this project, available here:

https://lssf.sppx.io/sites/default/files/admin/issues/Red%20Lake%20Solar%20Fin al%20PPM%2011.15.2019_0.pdf

We need to raise a total of between \$150,000 and \$250,000 to finance this project. We are looking for individuals to make loans in the range of \$2,000 to \$10,000 towards that goal. Our plan is to pay 2.5% interest per year and repay the loans in their entirety in 5 years. As with any investment, there is risk associated with making loans to us. These risks are explained in more detail in the offering document referenced above.

→ Loan pledges will be held in escrow by Sunrise bank until the minimum goal of \$150,000 is reached.

If the minimum goal is not reached by March 31, 2020, a decision will be made: either the fundraise period will be extended by a month, or all funds will be returned, without interest, to those making the loans. If \$150,000 or more is raised, we anticipate construction would begin in May 2020 and be completed in July 2020.

→ If you have questions contact Ralph Jacobson at 612-221-5876, I want to make sure that this process works for you.

1. If you wish to make a loan, go to the website at “mnvest.org/portals/”. Click on “Lake Superior Solar Finance, LLC”. This will take you to <https://lssf.sppx.io/> where **the offering** labeled ‘Red Lake Oshkiimaajitahdah Solar, LLC’ will appear.

2. Click on ‘Red Lake Oshkiimaajitahdah Solar, LLC’ and this will take you to a page with a short description of the project and our team. Please read this, and then at the upper right click on the icon labeled ‘Log in / Register’.

3. This will take you to a page labeled 'User Options' where you must set up an account, so click on the tab labeled 'Create new account'. A form will appear for you to create a username and a password, which you will need to remember every time you log in to the portal.

4. When you have successfully filled out the online form and created your account, you must check the box at the bottom of the form agreeing to receive electronic delivery of all materials. After checking the box, click on the button labeled 'Create new account'.

5. This will return you to the Red Lake Oshkiimaajitahdah Solar, LLC page, so click on that, and you will again be taken to the landing page with the icon labeled 'Log in / Register'. This time, use your log in information to click back to the page with the offering, and click on that to get to the main page which has the project description, the images of a building with a red roof, and the quick dashboard of the fundraiser on the right.

6. Click on the 'My Account' tab on the upper left of the main page and drop down to the 'My Profile' label. There are two tabs: Personal and Investor.

7. Click on the Personal Tab: you need to fill out questions and upload documents to verify that you are a Minnesota resident. You will not need to create a new password, so skip that. When you have filled out everything required, click on 'Save' at the bottom of the page, and go back to the top.

8. Click on the Investor Tab: here you complete the setup of your account; skip the two accreditation fields, unless you want to loan more than \$10,000. Most people will be unaccredited and that's who the MNvest crowdfunding website is meant for. Click on 'Save' at the bottom of the page, and go back to the top.

9. Click on the 'My Account' tab again on the upper left and drop down to the 'Funding Options' label. Choose Alto if you will draw the funds from a self-directed IRA, otherwise choose the bank option and input your bank routing number.

10. When you have input the bank info, click on 'Look Up', and your bank name and main address should come up; click on the 'select' button to pull up the form for your bank account info.

11. Input your bank account info. Within the next 48 hours two small deposits will be made to your account, to verify that this is the correct account info.

12. After the two small deposits appear in your account, return to <https://lssf.sppx.io/> and click on the small hyperlink to verify your account.

Once you have verified your account, return to the main page and click on the 'Invest Now' on the right side and fund your account.

13. You will receive an email verifying your funding.

14. You will receive an update every month.

15. When the project reaches the minimum investment you will receive a signed promissory note within ten days.

Disclaimer: This communication is for informational purposes only and is not an offer of securities. The securities offering referenced in this communication (the "MNvest Offering") is being made in reliance on the MNvest exemption from Minnesota securities registration requirements pursuant to Minn. Stat. 80A.461. All offers and sales associated with the MNvest Offering are made through Lake Superior Solar Finance, a registered MNvest portal operator, at this website <https://www.lakesuperior.solar/>. Only Minnesota residents are permitted to purchase securities offered by the company pursuant to the MNvest exemption. The Department of Commerce is the securities regulator in Minnesota.

Anyone considering investing in the MNvest Offering must review the offering documents available on the MNvest portal and make his or her own decision about whether investing in the MNvest Offering is appropriate for him or her.